

Detailed Project Information Memorandum

Complete relevant fields; identify estimates, currencies and source dates.
Use N/A where a field does not apply. Attach supporting schedules if required.
Submit via abanprojects.com/submit-a-project/. Provide only authorized material.
Detailed confidential documents should follow an agreed subsequent review process.

Ownership and legal status

Project Name and Country

Prepared by name position organization email and date

Ownership sponsors and authorized representative

Legal entity status and relevant registration details

Project background rationale and development history

Technical scope and development progress

Technical scope capacity configuration and design basis

Existing assets equipment and condition

Current progress completed work and remaining scope

Infrastructure utilities logistics and access requirements

Capital and funding gap

Total CAPEX currency estimate date basis and contingency

Investment already made amount evidence and current value

Remaining completion cost working capital and funding gap

Existing financing obligations and proposed funding sources

Key assumptions and supporting financial model references

Commercial model and market

Revenue model pricing basis and payment arrangements

Feedstock and inputs supply availability cost and contracts

Products and outputs volumes specifications and markets

Market demand customers and offtake status

Commercial assumptions evidence and unresolved dependencies

Execution and proposed transaction

Licences permits land rights status and outstanding approvals

Existing contractors technology arrangements and obligations

Proposed transaction structure participation and governance

Security or collateral where relevant rights and encumbrances

Execution responsibilities and interface requirements

Risks timeline and supporting documents

Principal risks dependencies mitigation and responsible parties

Development timeline milestones decisions and critical path

Supporting document index filename date version and purpose

Outstanding information and next steps

Contact for subsequent review